

**CONSOLIDATED 2013
BALANCE SHEET AND INCOME STATEMENT**

CONSOLIDATED INCOME STATEMENT

On 31 December 2013 and 2012
All amounts in '000 Euro

	<u>2013</u>	<u>2012</u>
Revenu	407.202	421.078
Trade goods, raw and auxiliary materials	-227.339	-226.969
Services and miscellaneous goods	-76.448	-86.132
Wages and salaries	-75.258	-77.764
Depreciation costs and impairments on non-current assets	-18.065	-17.311
Impairments, write-offs and provisions	61	-251
Other operating income and expenses	445	917
Result of operating activities	10.598	13.568
Financial income	441	372
Financial expenses	-1.983	-2.796
Result of operating activities after net financing expenses	9.056	11.144
Tax	-2.743	-3.120
Result after tax before share in the result of enterprises accounted for using the equity method	6.313	8.024
Share in the result of enterprises accounted for using the equity method	-111	183
Profit of the year	6.202	8.207
Basic profit per share	3,58	4,81
Diluted profit per share	3,58	4,81



Daniel Coopman

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On 31 December 2012 and 2011
All amounts in '000 Euro

	<u>2013</u>	<u>2012</u>
Assets		
Non-current assets	144.493	154.380
Goodwill	35.204	35.204
Intangible non-current assets	2.145	2.313
Tangible non-current assets	92.341	101.835
Joint venture using equity method	4.688	4.897
Deferred tax assets	0	0
Other long term receivables	115	131
Long term interest bearing receivables	10.000	10.000
Current assets	96.183	95.177
Stocks	24.306	25.316
Trade and other receivables	64.966	65.515
Cash and cash equivalents	6.911	4.346
Total assets	240.676	249.557
Liabilities		
Shareholder equity	99.489	98.036
Capital and share premiums	53.025	53.095
Reserves	46.464	44.941
Non-controlling interest	0	0
Deferred tax liabilities	7.532	8.484
Long-term liabilities	41.353	41.637
Provisions	1.962	2.006
Long-term interest-bearing liabilities	39.391	39.631
Short-term liabilities	92.302	101.400
Short-term interest-bearing liabilities	18.343	26.191
Trade liabilities and other debts	60.540	62.856
Social liabilities	10.372	10.499
Tax liabilities	3.047	1.854
Total liabilities	240.676	249.557



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